

NONRUBBER FOOTWEAR QUARTERLY STATISTICAL REPORT

Report to the Senate Committee
on Finance on Investigation
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of the Tariff Act of 1930

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HIGHLIGHTS

U.S. production.--Preliminary data indicate that production of nonrubber footwear during the third quarter of 1988 declined by 6 percent compared with the corresponding period of 1987 to 53 million pairs, valued at \$1.1 billion (table 1).

U.S. imports.--U.S. imports in the third quarter of 1988 totaled 236 million pairs, valued at almost \$2.2 billion, representing a 5-percent increase in quantity and a 16-percent gain in value from year-earlier levels (tables 3 and 4).

During the third quarter of 1988, imports from Taiwan, the largest supplier, declined by 10 percent in quantity, but increased by almost 5 percent in value to 92 million pairs, valued at \$659 million. Shipments from Korea, the second largest source, totaled 55 million pairs, valued at \$609 million, representing gains of 11 percent in quantity and 45 percent in value. Imports from Brazil, the third largest supplier, grew by 6 percent in quantity and 3 percent in value to 27 million pairs, valued at \$265 million. Shipments from Italy fell by 10 percent in quantity and by 5 percent in value to 7 million pairs, valued at \$213 million. Imports from China and Thailand continued to show substantial gains during the period with their shipments more than doubling in quantity and tripling in value. Sizable gains were also recorded in imports from the Philippines, Yugoslavia, Romania, and Indonesia.

U.S. exports.--Exports in the third quarter totaled almost 6 million pairs, valued at \$76 million, representing increases of 49 percent in quantity and 74 percent in value from year-earlier levels (tables 13-15).

Apparent U.S. consumption.--Preliminary data indicate that apparent consumption of nonrubber footwear in the third quarter of 1988 increased by 2 percent from the year-earlier level to 280 million pairs, valued at \$3.2 billion (table 1).

Ratio of imports to consumption.--Preliminary data for the third quarter of 1988 show that imports' share of the U.S. nonrubber footwear market averaged 83 percent in terms of quantity and 69 percent in terms of value (table 1).

Prices.--Both the Producer Price Index and the Consumer Price Index for footwear in the third quarter of 1988 increased by 5 percent over their year-earlier levels (table 2).

Employment and unemployment rate.--Preliminary data show that the total number of persons employed in the U.S. nonrubber footwear industry during the third quarter of 1988 averaged 85,100, down 5 percent from the year-earlier level (table 2). The unemployment rate in the leather and

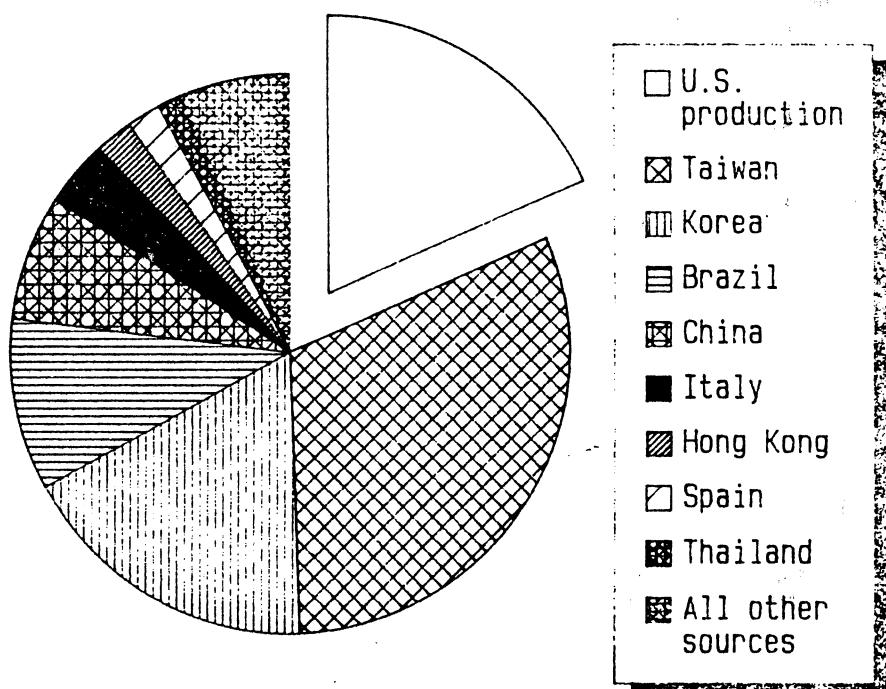
leather products industry 1/ for the third quarter was 11.2 percent, compared with 11.5 percent during the same period last year (table 2).

Rubber footwear.--Preliminary data indicate that, during the third quarter of 1988, U.S. production of footwear with fabric uppers and soles of rubber or plastics, including sneakers, joggers, and certain casual shoes, increased by 4 percent over the corresponding 1987 level to 17 million pairs. Imports totaled 38 million pairs, a 41-percent gain over the corresponding 1987 level, and accounted for a record 69 percent of the U.S. market (table 6).

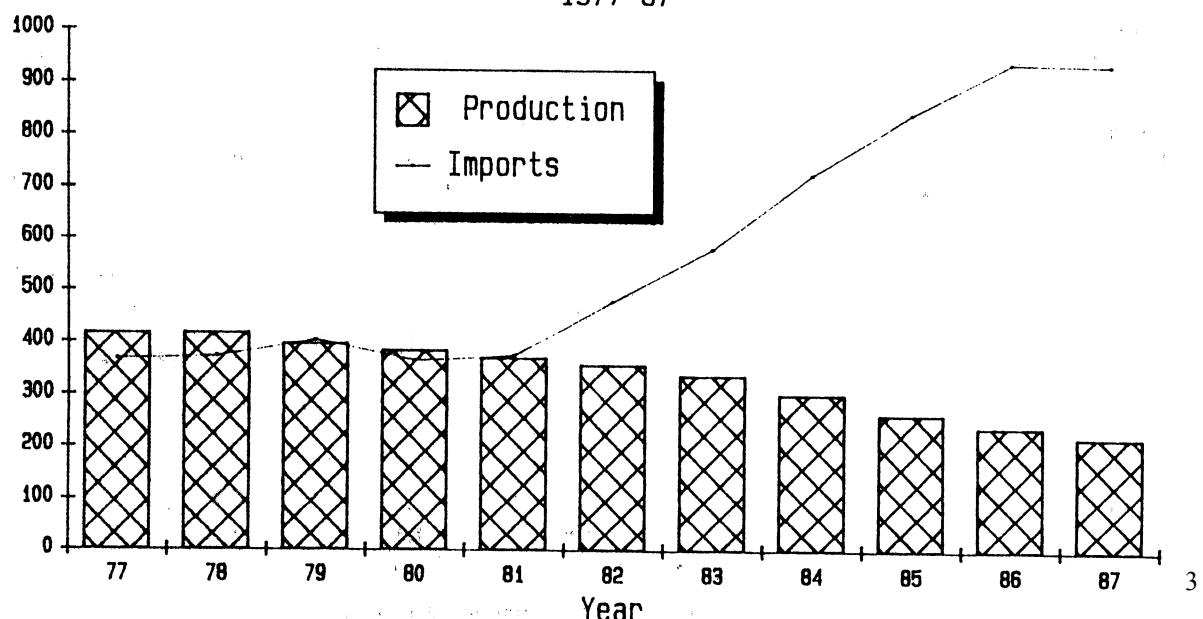
Preliminary data show that U.S. production of protective footwear in the third quarter of 1988 increased by 27 percent to 3.3 million pairs, whereas imports decreased by 18 percent to 3.1 million pairs. Consequently, imports' share of the U.S. market declined by 11 percentage points to 49 percent (table 6).

1/ Approximately two-thirds of the workers in this industry are nonrubber footwear workers, for whom separate unemployment data are not available.

Nonrubber footwear: U.S. market shares, by quantity, January-September 1988

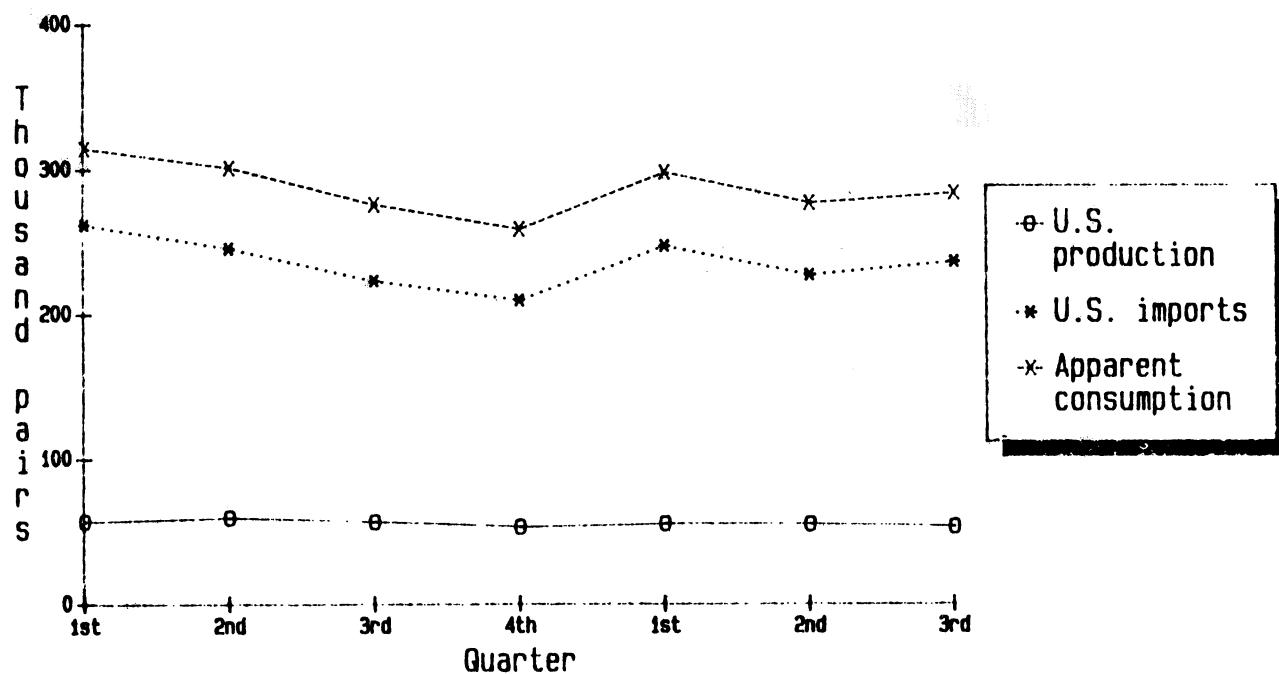


Nonrubber footwear: U.S. production and imports for consumption, in millions of pairs,
1977-87

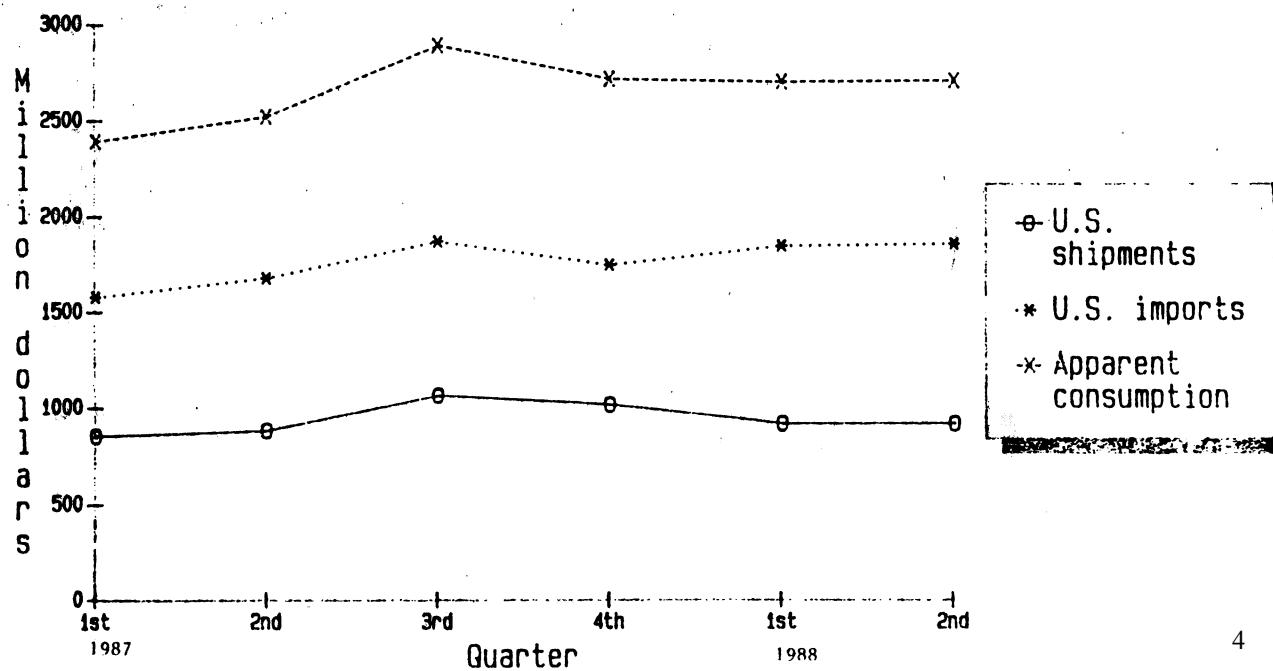


Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Nonrubber footwear: U.S. production, imports for consumption, and apparent consumption, by quarters, 1987-88



Nonrubber footwear: Value of U.S. producers' shipments, imports for consumption, and apparent consumption, by quarters, 1987-88



Source: Prepared by the U.S. International Trade Commission, Office of Industries, from official statistics of the U.S. Department of Commerce.

Table 1.—Nonrubber footwear: U.S. production/value of producers' shipments, imports for consumption, exports, and apparent consumption, 1983-87, and, by quarters, 1987-88

(Quantity in millions of pairs; value in millions of dollars)

Period	Production/ shipments	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period			
						Production/ shipments	Imports	Exports	Apparent consumption
Quantity									
1983	339.2	581.8	7.4	913.6	64	-16	21	-16	10
1984	303.2	725.9	8.8	1,020.3	71	-11	25	19	12
1985	265.1	842.7	11.3	1,096.5	77	-13	16	28	7
1986	240.9	940.8	12.4	1,169.3	80	-9	12	10	7
1987	225.9	937.7	14.7	1,148.9	82	-6	0	19	-2
1987:									
1st quarter	56.9	261.2	3.5	314.6	83	-14	-4	52	-6
2nd quarter	59.4	244.8	3.2	301.0	81	-3	12	-9	9
3rd quarter	56.5	222.4	3.8	275.1	81	-6	-5	15	-6
4th quarter	53.1	209.3	4.2	258.2	81	-7	-2	31	-4
1988:									
1st quarter*	55.2	246.5	4.0	297.7	83	-3	-6	14	-5
2nd quarter*	54.8	226.5	5.1	276.2	82	-8	-7	59	-8
3rd quarter*	53.1	232.6	5.6	280.1	83	-6	5	49	2
Value									
1983	4,815.0	3,662.0	90.0	8,387.0	44	0	19	-11	8
1984	4,426.2	4,651.4	97.3	8,980.3	52	-8	27	8	7
1985	3,935.2	5,425.7	99.6	9,261.3	59	-11	17	2	3
1986	3,573.2	6,175.4	117.7	9,630.9	64	-9	14	18	4
1987	3,485.8	6,862.5	165.3	10,183.0	67	-2	11	40	6
1987:									
1st quarter	789.4	1,576.0	37.7	2,327.7	68	-1	2	76	0
2nd quarter	805.8	1,675.9	37.5	2,444.2	69	16	21	32	19
3rd quarter	969.3	1,868.1	43.6	2,793.8	67	7	8	34	7
4th quarter	924.4	1,742.5	46.4	2,620.5	66	5	16	31	11
1988:									
1st quarter*	832.9	1,841.9	60.7	2,614.1	70	6	17	61	12
2nd quarter*	807.1	1,850.6	64.3	2,593.4	71	0	10	71	6
3rd quarter*	1,067.1	2,159.5	75.8	3,150.8	69	10	16	74	13

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.—Because of rounding, figures may not add to totals shown.

Table 2.--Employment in the U.S. nonrubber footwear industry, unemployment rate for the leather and leather products industry (SIC 31), Producer Price Index for footwear (BLS code 043), and Consumer Price Index for footwear of leather and nonleather, 1983-87 and, by quarters, 1987-88

Period	Employment		Percentage change from year-earlier period		Unemployment rate**	Producer Price Index (1982=100)	Consumer Price Index
	Total	Production workers	Total employment	Production workers			
-----Thousands-----						----Percent----	
1983	127.4	108.5	-6	-6	17.8	102.1	99.9
1984	114.8	97.6	-10	-10	14.4	102.7	101.1
1985	100.0	84.6	-13	-13	12.2	104.8	102.4
1986	92.5	78.3	-8	-7	13.7	106.9	102.0
1987	89.0	76.6	-4	-2	12.0	109.4	105.2
1987:							
1st quarter	87.3	74.5	-9	-8	15.5	108.0	102.6
2nd quarter	87.8	75.6	-6	-4	11.1	108.2	106.0
3rd quarter	90.0	77.9	-1	2	11.5	110.4	104.5
4th quarter	90.9	78.2	1/	2	13.2	111.0	107.5
1988:							
1st quarter	91.4	78.1	5	5	15.3	113.8	106.4
2nd quarter	87.0	74.1	-1	-2	13.7	114.5	109.4
3rd quarter*	85.1	72.4	-5	-7	11.2	116.0	109.3

*Preliminary.

**The unemployment data are for the leather and leather products industry. Approximately two-thirds of the workers in this industry are nonrubber footwear workers, for whom separate data are not available.

1/ Less than 0.5 percent.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Labor.

Table 3.--Nonrubber footwear: Quantity of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-87, and annual 1986-87

Source	(In thousands of pairs)									
	January-September			Per- centage change, Jan.- Sept			July- Sept 1988 from 1986			Per- centage change, July- Sept 1988 from 1986
	1986	1987	1988	from 1986	1987	1988	from 1986	1987	July- Sept 1987	
Taiwan.....	333	614	342	105	272	373	-	20.4	112	381
Republic of Korea.....	139	612	145	652	154	668	-	5.8	50	489
Brazil.....	88	481	79	185	86	902	-	9.7	30	147
China.....	20,018	35,830	63,803	78.1	5,431	9,553	-	25.4	20	941
Italy.....	53	593	38	335	35	049	-	8.6	9,949	7,805
Hong Kong.....	24	568	23	013	18	721	-	18.7	5,920	5,586
Spain.....	26	748	20	879	17	193	-	17.7	7,585	6,197
Thailand.....	5,595	4,975	11,852	138	2	1,380	-	1,380	1,398	3,634
Philippines.....	4,310	4,889	7,344	50	2	1,017	-	1,017	1,349	2,739
Yugoslavia.....	3,338	2,920	4,442	52	1	1,377	-	1,377	1,739	2,659
Romania.....	1,704	2,540	4,680	84	3	1,003	-	1,286	1,286	1,957
Mexico.....	3,167	5,249	6,745	28	5	1,182	-	1,589	1,589	1,904
Indonesia.....	41	44	2,100	672	7	12	-	123	1,135	1,122
Canada.....	2,303	2,134	1,880	-	11	9	-	1,016	1,068	1,068
Portugal.....	1,957	1,574	1,945	23	6	5,44	-	615	577	577
Macao.....	581	947	1,133	19	6	339	-	323	469	469
India.....	1,592	3,057	2,621	-	14	3	-	292	517	429
United Kingdom.....	1,040	735	910	23	8	378	-	260	303	303
Czechoslovakia.....	835	712	903	26	8	321	-	289	282	282
Colombia.....	584	786	1,560	98	5	99	-	207	281	281
Poland.....	712	670	584	-	12	8	-	222	253	227
West Germany.....	1,331	810	649	-	19	9	-	488	376	219
Hungary.....	476	471	776	64	8	151	-	191	218	141
Dominican Republic.....	272	311	454	46	0	182	-	102	196	92.2
Argentina.....	62	774	362	-	53	2	-	16	370	184
Chile.....	56	264	289	9	5	49	-	166	180	180
Uruguay.....	247	460	345	-	25	0	-	129	186	175
Costa Rica.....	171	263	350	33	1	89	-	143	114	114
All other.....	9,601	8,809	3,276	-	62	8	-	2,831	2,689	859
Total.....	726,623	728,407	705,580	-	3	1	-	235,153	222,415	232,649

Table 4.—Nonrubber footwear: Value of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87

Source	(In thousands of dollars)									
	January-September			July-September			Per-cent age change, Jan.- Sept.			
	1986	1987	1988	1986	1987	1988	1986	1987	from 1986	July- Sept. 1987
Taiwan.....	1503188	1805444	1755383	-2.8	570,928	630,369	659,233	4.6	2026,929	2337,951
Republic of Korea.....	1053816	1133438	1647444	+45.3	392,184	420,411	609,155	+44.9	1382,580	1584,689
Brazil.....	614,095	676,300	729,081	+7.8	230,473	257,985	265,372	+2.9	811,476	919,153
China.....	32,552	65,627	174,804	+166.4	11,835	25,339	75,764	+199.4	45,477	96,838
Italy.....	701,599	654,442	645,235	-1.4	246,589	224,088	212,764	-5.1	900,396	845,506
Hong Kong.....	75,500	90,901	105,692	+16.3	26,153	34,224	39,938	+16.7	102,264	121,866
Spain.....	309,607	272,424	266,850	-2.0	96,140	91,168	75,730	-16.9	408,927	378,259
Thailand.....	28,523	40,405	72,325	+196.4	9,149	8,866	26,584	+199.8	33,465	39,541
Philippines.....	13,338	15,595	25,802	+65.5	4,388	5,666	10,885	+92.1	18,415	23,474
Yugoslavia.....	34,016	33,412	54,982	+64.6	14,287	20,904	32,458	+55.3	41,873	45,091
Romania.....	10,855	16,766	33,439	+99.4	6,659	8,978	14,023	+56.2	16,227	23,277
Mexico.....	27,617	42,469	54,471	+28.3	11,937	17,567	19,310	+9.9	35,882	60,267
Indonesia.....	627	413	13,543	+179.2	204	178	7,500	+113.5	863	1,037
Canada.....	22,373	21,808	22,303	+2.3	11,723	10,956	14,450	+31.9	32,334	31,417
Portugal.....	28,326	24,241	30,387	+25.4	7,730	9,317	8,510	-8.7	36,137	32,711
Macao.....	1,144	673	2,023	+200.6	519	216	966	+347.2	1,453	1,009
India.....	12,375	23,985	24,588	+2.5	3,714	6,635	6,350	-4.3	17,113	30,766
United Kingdom.....	20,597	16,330	21,591	+32.2	8,206	5,894	6,729	+14.2	28,010	25,656
Czechoslovakia.....	7,027	5,929	6,965	+17.5	3,333	2,374	2,231	-6.0	8,722	8,973
Colombia.....	2,585	4,026	7,451	+85.1	718	1,844	2,459	+33.4	3,629	5,664
Poland.....	1,216	4,307	4,005	-7.0	1,696	1,515	1,684	+11.2	6,457	5,315
West Germany.....	19,253	15,368	14,306	-6.9	7,517	7,077	5,338	-24.6	24,987	20,809
Hungary.....	4,636	7,201	14,460	+100.8	1,704	3,254	4,228	+29.9	7,543	13,319
Dominican Republic.....	1,145	1,435	1,766	+23.1	654	538	639	+18.8	1,840	1,898
Argentina.....	837	8,881	5,059	-43.0	269	5,279	3,035	-42.5	1,243	12,580
Chile.....	459	3,682	5,000	+35.8	442	2,790	3,282	+17.6	1,500	4,890
Uruguay.....	3,691	6,547	6,213	-5.1	1,930	3,083	3,268	+6.0	4,433	9,118
Costa Rica.....	765	1,679	3,354	+99.8	54,494	886	1,272	+43.6	1,123	2,476
All other.....	133,282	142,305	30,538	-78.5	54,709	60,691	11,127	-81.7	174,055	178,987
Total.....	4668969	5120048	5852011	+14.3	1726,297	1868,105	2159,487	+15.6	6175,370	6862,552

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 5.--Nonrubber footwear: Average unit value of U.S. imports for consumption, by principal sources,
January-September 1986-88, July-September 1986-88, and annual 1986-87

Source	(per pair)									
	January-September			Per- centage change, Jan.- Sept 1988 from 1987			Per- centage change, July- Sept 1988 from 1987			Per- centage change, July- Sept 1987 from 1986
	1986	1987	1988	1986	1987	1988	1986	1987	1988	
Taiwan.....	4.50	5.27	6.44	22.2	5.08	6.17	7.19	16.5	4.63	5.47
Republic of Korea.....	7.54	7.78	10.69	37.4	7.76	8.46	11.08	31.0	7.58	8.26
Brazil.....	6.94	8.54	8.38	-1.9	7.64	10.15	9.82	-3.3	7.15	8.49
China.....	1.62	1.83	2.73	49.2	2.17	2.65	3.62	36.6	1.69	2.04
Italy.....	13.09	17.07	18.40	7.8	24.78	28.71	30.14	5.0	13.86	17.71
Hong Kong.....	3.07	3.94	5.64	43.1	4.41	5.19	6.97	34.3	3.33	4.26
Spain.....	11.57	13.04	15.52	19.0	12.67	14.71	16.72	13.7	11.97	13.40
Thailand.....	5.09	4.90	6.10	24.5	6.62	6.34	7.31	15.3	4.88	5.09
Philippines.....	3.09	3.18	3.51	10.4	4.31	4.20	3.97	-5.5	3.25	3.40
Yugoslavia.....	10.19	11.44	12.37	8.1	10.37	12.02	12.20	1.5	10.28	11.79
Romania.....	6.37	6.60	7.14	8.2	6.63	6.98	7.16	2.6	6.74	6.96
Mexico.....	8.72	8.09	8.07	-0.2	10.09	11.05	10.14	-8.2	9.10	8.51
Indonesia.....	15.29	9.38	6.44	-31.3	17.00	7.73	6.68	-13.6	12.32	7.79
Canada.....	9.71	10.21	11.86	16.2	10.32	10.78	13.52	25.4	10.27	10.95
Portugal.....	14.47	15.40	15.62	1.4	14.20	15.14	14.74	-2.6	14.57	15.60
Macao.....	1.96	1.71	1.78	15.07	1.53	.66	2.05	210.6	1.49	.84
India.....	7.77	7.84	9.38	19.6	12.71	12.83	14.80	15.4	8.26	8.47
United Kingdom.....	19.80	22.21	23.72	6.8	21.70	22.66	22.20	-2.0	20.68	23.43
Czechoslovakia.....	8.41	8.32	7.71	-7.3	10.38	8.21	7.91	-3.7	8.36	7.85
Colombia.....	4.42	5.12	4.77	-6.8	7.25	8.90	8.75	-1.7	5.07	5.36
Poland.....	7.19	6.42	6.85	6.7	7.63	5.98	7.41	23.9	7.12	6.45
West Germany.....	14.46	18.97	22.04	16.2	15.40	18.82	24.37	29.5	15.13	19.05
Hungary.....	9.73	15.28	18.63	21.9	11.28	17.03	19.39	13.9	10.37	13.3
Dominican Republic.....	4.20	4.61	3.88	-15.8	3.59	5.27	3.26	-38.1	4.41	4.61
Argentina.....	13.50	11.47	13.97	21.8	16.81	14.26	16.49	15.6	14.45	11.85
Chile.....	8.19	13.94	17.30	24.1	9.02	16.80	18.23	8.5	12.19	14.38
Uruguay.....	14.94	14.23	18.00	26.5	14.96	16.57	18.67	12.7	13.51	15.74
Costa Rica.....	4.47	6.38	9.58	50.2	5.55	6.19	11.15	80.1	4.86	6.34
All other.....	13.88	16.15	9.32	-42.3	19.32	22.57	12.95	-42.6	14.22	16.17
Total.....	6.42	7.02	8.29	18.1	7.34	8.39	9.28	10.6	6.56	7.31

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 6.—Rubber footwear: U.S. production, imports for consumption, exports, and apparent consumption, 1983–87 and, by quarters, 1987–88

(Quantity in millions of pairs)

Period	Production	Imports	Exports	Apparent consumption	Ratio (percent) of imports to consumption	Percentage change from year-earlier period			
						Production	Imports	Exports	Apparent consumption
Fabric-upper footwear with rubber or plastic soles									
1983	78.1	102.5	1.2	179.4	57	-16	5	-25	-5
1984	62.8	107.7	1.1	169.4	64	-20	5	-8	-6
1985	54.9	84.8	0.8	138.9	61	-13	-21	-27	-18
1986	57.9	99.0	1.0	155.9	64	5	17	25	12
1987	69.3	119.5	0.8	188.0	64	20	21	-20	21
1987:									
1st quarter	16.6	33.0	0.3	49.3	67	13	12	50	12
2nd quarter	19.7	31.8	0.2	51.3	62	30	19	-50	24
3rd quarter	16.5	26.7	0.2	43.0	62	9	25	0	19
4th quarter	17.6	28.0	0.2	45.4	62	35	31	0	33
1988:									
1st quarter*	21.4	39.8	0.2	61.0	65	29	21	-33	24
2nd quarter*	23.1	40.8	0.2	63.7	64	17	28	0	24
3rd quarter*	17.2	37.7	0.3	54.6	69	4	41	50	27
Protective footwear									
1983	15.5	13.5	0.3	28.7	47	12	22	-25	17
1984	17.5	16.0	0.3	33.2	48	13	19	0	16
1985	16.5	12.8	0.4	28.9	44	-6	-20	33	-13
1986	12.2	10.7	0.5	22.4	48	-26	-16	25	-22
1987	12.5	9.6	0.8	21.3	45	2	-10	60	-5
1987:									
1st quarter	3.1	1.4	0.1	4.4	32	-20	-22	-50	-20
2nd quarter	3.1	2.4	0.1	5.4	44	-18	26	0	-2
3rd quarter	2.6	3.8	0.1	6.3	60	-19	3	0	-7
4th quarter	3.8	2.1	0.1	5.8	36	-12	-36	0	-23
1988:									
1st quarter*	3.9	1.7	0.1	5.5	31	26	21	0	25
2nd quarter*	4.5	2.2	0.2	6.5	34	45	-8	100	20
3rd quarter*	3.3	3.1	0.1	6.3	49	27	-18	0	0

*Preliminary.

Source: Compiled by the U.S. International Trade Commission, Textiles Division, from official statistics of the U.S. Department of Commerce.

Note.—Because of rounding, figures may not add to totals shown.

Table 7--Fabric upper footwear with rubber or plastic soles: 1/ Quantity of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-87, and annual 1986-87

Source	(In thousands of pairs)					
	January-September		July-September		Per-cent age change.	
	1986	1987	1988	1987	1988	from Jan.- Sept 1987
China.....	18,706	25,699	45,305	76,3	5,283	6,314
Republic of Korea.....	14,639	23,794	31,939	34,2	3,375	8,432
Mexico.....	17,942	18,375	18,592	1,2	6,861	6,725
Taiwan.....	17,515	15,160	11,372	- 25,0	3,560	2,934
Hong Kong.....	3,962	2,660	4,200	57,9	1,191	502
Thailand.....	461	736	3,163	329,8	47	181
Sri Lanka.....	646	861	1,080	25,4	139	273
Dominican Republic.....	1	812	284	- 65,0	0	627
Philippines.....	536	488	364	- 25,4	66	0
Spain.....	992	827	662	- 20,0	169	53
Haiti.....	372	178	205	15,2	203	95
Italy.....	211	103	105	1,9	28	23
Colombia.....	45	0	123	0,0	0	51
Indonesia.....	0	6	51	750,0	0	50
Brazil.....	44	224	91	- 59,4	19	4
Canada.....	117	229	94	- 59,0	40	156
Israel.....	12	2	34	600,0	7	0
Japan.....	490	168	111	- 33,9	62	87
Malaysia.....	219	505	182	- 64,0	21	83
All other.....	705	614	261	- 57,5	252	161
Total.....	77,624	91,449	118,333	29,4	21,331	26,666
					37,739	41,5
						99,071
						119,484
						20,6

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 8.--Fabric upper footwear with rubber or plastic soles: 1/ Value of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-87, and annual 1986-87

Source	(In thousands of dollars)					
	January-September 1986	1987	1988	1986	1987	1988
	Per- centage change, Jan.- Sept. 1988 from Jan.- Sept. 1987		Per- centage change, July- Sept. 1988 from July- Sept. 1987	Per- centage change, July- Sept. 1988 from July- Sept. 1986	Per- centage change, July- Sept. 1987 from July- Sept. 1986	
China.....	20,339	30,088	53,850	79.0	5,852	7,499
Republic of Korea.....	51,267	91,095	145,329	59.5	13,582	33,619
Mexico.....	24,196	25,291	25,897	2.4	8,525	9,509
Taiwan.....	46,622	48,229	42,703	-11.5	11,598	12,449
Hong Kong.....	5,226	3,998	5,798	45.0	1,835	964
Thailand.....	622	1,483	6,823	360.1	151	593
Sri Lanka.....	1,926	2,525	3,256	29.0	417	817
Dominican Republic.....	2	1,104	473	-57.2	0	824
Philippines.....	896	669	902	34.8	246	0
Spain.....	2,457	2,369	2,336	-1.4	519	174
Haiti.....	640	298	415	39.3	336	209
Italy.....	1,851	2,106	2,174	3.2	522	631
Colombia.....	127	0	422	0.0	0	0
Indonesia.....	2	7	135	828.6	2	7
Brazil.....	54	176	206	17.0	35	24
Canada.....	698	1,234	487	-60.5	250	812
Israel.....	34	32	103	221.9	18	8
Japan.....	3,730	1,720	895	-48.0	1,019	1,088
Malaysia.....	572	1,582	584	-63.1	69	244
All other.....	4,111	3,017	930	-69.2	1,383	898
Total.....	165,380	217,034	294,688	35.8	46,369	70,380

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 9.1--Fabric upper footwear with rubber or plastic soles: 1/ Average unit value of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-87, and annual 1986-87

Source	(per pair)						Per- centage change, Jan.- Sept. 1988 from Jan.- Sept. 1987	Per- centage change, July- Sept. 1988 from July- Sept. 1987	Per- centage change, 1987 from 1986		
	January-September			July-September							
	1986	1987	1988	1986	1987	1988					
China.....	1.08	1.17	1.18	0.9	1.10	1.18	1.14	-3.4	1.06	1.16	9.4
Republic of Korea.....	3.50	3.82	4.55	19.1	4.02	3.98	4.57	14.8	3.58	3.96	10.6
Mexico.....	1.34	1.37	1.39	1.5	1.24	1.41	1.57	11.3	1.32	1.36	3.0
Taiwan.....	2.66	3.18	3.75	17.9	3.25	4.24	4.61	8.7	2.76	3.29	19.2
Hong Kong.....	1.31	1.50	1.38	-8.0	1.54	1.92	1.64	-14.6	1.37	1.54	12.4
Thailand.....	1.34	2.01	2.15	7.0	3.21	3.27	2.12	-35.2	1.30	1.98	52.3
Sri Lanka.....	2.98	2.93	3.01	2.7	3.00	2.99	2.98	-0.3	2.96	2.93	-1.0
Dominican Republic.....	2.00	1.35	1.66	23.0	0.00	1.31	1.65	26.0	2.66	1.39	-47.7
Philippines.....	1.67	1.37	2.47	80.3	3.72	0.00	2.66	0.0	1.60	1.52	-5.0
Spain.....	2.47	2.86	3.52	23.1	3.07	3.28	3.20	-2.4	2.57	2.93	14.0
Haiti.....	1.72	1.67	2.02	21.0	1.65	2.20	1.78	-19.1	1.72	2.12	23.3
Italy.....	8.77	20.44	20.70	1.3	18.64	27.43	22.56	-17.8	10.16	18.30	80.1
Colombia.....	2.82	.00	3.43	0.0	.00	3.54	0.0	2.80	5.00	78.6	
Indonesia.....	.00	1.16	2.64	127.6	.00	1.16	2.62	125.9	.00	1.33	0.0
Brazil.....	1.22	.78	2.26	189.7	.84	6.00	1.68	-72.0	1.24	.81	-34.7
Canada.....	5.96	5.38	5.18	-3.7	6.25	5.20	4.82	-7.3	6.11	5.42	-11.3
Israel.....	2.83	16.00	3.02	-81.1	2.57	.00	3.06	0.0	2.69	2.73	1.5
Japan.....	7.61	10.23	8.06	-21.2	16.43	12.50	11.56	-7.5	7.80	9.71	24.5
Malaysia.....	2.61	3.13	3.20	2.2	3.28	2.93	1.57	-46.4	2.61	3.13	19.9
All other.....	5.83	4.91	3.56	-27.5	5.48	5.57	4.62	-17.1	6.68	5.47	-18.1
Total.....	2.13	2.37	2.49	5.1	2.17	2.63	2.50	-4.9	2.15	2.46	14.4

1/ Provided for under TSUS items 700.59-700.71. Includes footwear with fabric uppers and soles of rubber or plastics, such as sneakers, joggers, and certain casual shoes.

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 10.--Protective footwear: Quantity of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87

Source	(In thousands of pairs)									
	January-September		Per- centage change, Jan.- Sept 1988 from Jan.- Sept 1987		July-September		Per- centage change, July- Sept 1988 from July- Sept 1987		Per- centage change, 1987 from 1986	
	1986	1987	1988	1986	1987	1988	1986	1987	1986	1987
Republic of Korea.....	4,162	4,286	3,626	- 15.4	2,122	2,139	1,500	- 29.9	6,142	5,475
Taiwan.....	1,754	1,564	902	- 42.3	980	776	489	- 37.0	2,615	1,900
China.....	232	488	891	82.6	75	209	333	59.3	397	589
Yugoslavia.....	37	109	269	146.8	33	89	165	85.4	40	168
Canada.....	62	201	347	72.6	35	159	153	- 3.8	90	335
El Salvador.....	0	79	126	59.5	0	63	109	73.0	0	87
Hong Kong.....	135	161	215	33.5	54	108	96	- 11.1	145	171
Brazil.....	52	67	127	89.6	30	31	71	129.0	77	125
Thailand.....	86	93	113	21.5	18	28	48	71.4	98	62.3
Italy.....	244	110	44	- 60.0	134	83	28	- 66.3	275	146
Mexico.....	0	0	68	0.0	0	0	26	0.0	0	49.0
United Kingdom.....	95	61	83	36.1	37	35	20	- 42.9	114	138
Malaysia.....	8	5	42	740.0	4	4	16	300.0	14	92
West Germany.....	15	16	24	50.0	0	4	13	225.0	18	42.9
Colombia.....	31	48	31	- 35.4	9	2	11	450.0	40	26
All other.....	460	271	103	- 62.0	152	60	32	- 46.7	619	55
Total.....	7,380	7,567	7,018	- 7.3	3,689	3,796	3,117	- 17.9	10,689	9,621

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 11.—Protective footwear: Value of U.S. imports for consumption, by principal sources, January-September 1986-88.

(In thousands of dollars)

Source	January-September		July-September		Per-						
	Per-		percentage		percentage						
	change,	Jan.-	change,	July-	change,	percentage					
1986	1987	1988	1986	1987	1988	1987					
Republic of Korea.....	21,797	23,382	24,521	4.9	10,749	11,156	10,537	- 5.5	32,415	30,435	- 6.1
Taiwan.....	5,864	5,547	4,527	- 18.4	4,314	2,651	3,128	+ 18.0	9,952	6,710	- 32.6
China.....	925	1,259	3,156	150.7	298	550	1,157	+ 110.4	1,311	1,608	+ 22.7
Yugoslavia.....	82	262	796	203.8	75	225	505	+ 124.4	87	434	398.9
Canada.....	820	1,323	2,324	75.7	521	992	1,074	+ 8.3	1,155	2,182	+ 88.9
El Salvador.....	0	57	201	252.6	0	45	171	+ 280.0	0	63	0.0
Hong Kong.....	285	324	748	130.9	135	192	301	+ 56.8	309	338	+ 9.4
Brazil.....	94	114	221	93.9	63	52	115	+ 121.2	134	196	+ 46.3
Thailand.....	120	332	413	24.4	32	113	183	+ 61.9	140	440	+ 214.3
Italy.....	1,709	1,010	720	- 28.7	1,070	839	441	- 47.4	2,088	1,251	- 40.1
Mexico.....	0	0	111	0.0	0	0	65	+ 0.0	0	0	0.0
United Kingdom.....	1,233	643	991	54.1	510	333	218	- 34.5	1,506	1,026	- 31.9
Malaysia.....	80	58	276	375.9	43	47	93	+ 97.9	153	91	- 40.5
West Germany.....	99	159	228	43.4	13	50	126	+ 152.0	128	228	+ 72.7
Colombia.....	130	126	136	7.9	43	11	49	+ 345.5	164	160	- 2.4
All other.....	2,173	1,502	568	- 62.2	798	465	220	- 52.7	2,845	1,733	- 39.1
Total.....	35,417	36,105	39,945	10.6	18,668	17,730	18,391	- 3.7	52,394	46,897	- 10.5

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 12.—Protective footwear: Average unit value of U.S. imports for consumption, by principal sources, January-September 1986-88, July-September 1986-88, and annual 1986-87

Source	(per pair)					
	January-September 1986	1987	1988	1986	1987	1988
	Per- centage change. Jan.- Sept. 1988 from Jan.- Sept. 1987	Per- centage change. July- Sept. 1988 from July- Sept. 1987	Per- centage change. July- Sept. 1988 from July- Sept. 1987	1986	1987	1988
Republic of Korea	5.23	5.45	6.76	24.0	5.06	5.21
Taiwan	3.34	3.54	5.01	41.5	4.40	3.41
China	3.98	2.57	3.54	37.7	3.97	2.63
Yugoslavia	2.21	2.40	2.95	22.9	2.27	2.52
Canada	13.22	6.58	6.69	1.7	14.88	6.23
El Salvador	.00	.72	1.59	120.8	.00	.71
Hong Kong	2.11	2.01	3.47	72.6	2.50	1.77
Brazil	1.80	1.70	1.74	2.4	2.10	1.67
Thailand	1.39	3.56	3.65	2.5	1.77	4.03
Italy	7.00	9.18	16.36	78.2	7.98	10.10
Mexico	.00	.00	1.63	0.0	.00	2.50
United Kingdom	12.97	10.54	11.93	13.2	13.78	9.51
Malaysia	10.00	11.60	6.57	-43.4	10.75	11.75
West Germany	6.60	9.93	9.50	-4.3	.00	12.50
Colombia	4.19	2.62	4.38	67.2	4.77	5.50
All other	4.72	5.54	5.51	-0.5	5.25	7.75
Total	4.79	4.77	5.69	19.3	5.06	4.67

	Per- centage change. July- Sept. 1988 from July- Sept. 1987	Per- centage change. July- Sept. 1988 from July- Sept. 1987	Per- centage change. July- Sept. 1988 from July- Sept. 1987	1986	1987	1988
Republic of Korea	5.23	5.45	6.76	24.0	5.06	5.21
Taiwan	3.34	3.54	5.01	41.5	4.40	3.41
China	3.98	2.57	3.54	37.7	3.97	2.63
Yugoslavia	2.21	2.40	2.95	22.9	2.27	2.52
Canada	13.22	6.58	6.69	1.7	14.88	6.23
El Salvador	.00	.72	1.59	120.8	.00	.71
Hong Kong	2.11	2.01	3.47	72.6	2.50	1.77
Brazil	1.80	1.70	1.74	2.4	2.10	1.67
Thailand	1.39	3.56	3.65	2.5	1.77	4.03
Italy	7.00	9.18	16.36	78.2	7.98	10.10
Mexico	.00	.00	1.63	0.0	.00	2.50
United Kingdom	12.97	10.54	11.93	13.2	13.78	9.51
Malaysia	10.00	11.60	6.57	-43.4	10.75	11.75
West Germany	6.60	9.93	9.50	-4.3	.00	12.50
Colombia	4.19	2.62	4.38	67.2	4.77	5.50
All other	4.72	5.54	5.51	-0.5	5.25	7.75
Total	4.79	4.77	5.69	19.3	5.06	4.67

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 13.--Nonrubber footwear: Quantity of U.S. exports of domestic merchandise, by principal markets, January-September 1986-88, July-September 1986-88, and annual 1986-87

(In thousands of pairs)

Market	January-September		July-September		Per-		
	1986	1987	1988	from	1986	1987	percentage change, Jan.- Sept 1988 from 1987
Mexico.....	2,335	2,652	3,887	46.6	805	962	1,480
Japan.....	1,805	1,880	2,638	40.3	781	624	919
Canada.....	440	695	1,436	106.6	164	221	522
Italy.....	797	1,110	1,451	30.7	378	444	430
United Kingdom.....	63	227	611	169.2	22	69	225
West Germany.....	343	268	569	112.3	149	114	220
Panama.....	168	303	554	82.8	41	103	137
France.....	0	0	409	0.0	0	0	134
Spain.....	42	120	340	183.3	26	26	119
Sweden.....	45	68	236	247.1	14	21	87
Bahamas.....	157	140	205	46.4	55	37	79
Hong Kong.....	47	117	212	81.2	15	69	66
Equatorial Guinea.....	0	0	55	0.0	0	0	55
All other.....	2,926	2,866	3,240	13.0	871	1,062	941
Total.....	9,174	10,453	16,245	55.4	3,327	3,756	5,612

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 14.—Nonrubber footwear: Value of U.S. exports of domestic merchandise, by principal markets.
January-September 1986-88, July-September 1986-88, and annual 1986-87

(In thousands of dollars)

Market	1986		1987		1988		1986	1987	1988	from Jan.- Sept 1987	July- Sept 1987	Per- centage change, Jan.- Sept 1988 from Jan.- Sept 1987	Per- centage change, July- Sept 1988 from July- Sept 1987	Per- centage change, July- Sept 1987 from 1985
	January-September	July-September	January-September	July-September	1986	1987								
Mexico	1,693	2,407	19,964	729.4	511	1,147	10,211	790.2	2,222	3,935	77.1			
Japan	22,656	32,213	38,848	20.6	10,011	11,663	14,196	21.7	30,383	47,521	56.4			
Canada	6,387	9,328	23,679	153.8	2,079	3,572	9,675	170.9	8,677	12,911	48.8			
Italy	12,748	23,455	29,892	27.4	6,322	10,249	9,093	- 11.3	21,462	29,194	36.0			
United Kingdom	1,154	4,852	10,845	123.5	333	1,298	4,467	244.1	1,973	6,045	206.4			
West Germany	4,350	4,808	8,615	79.2	1,612	1,860	3,687	98.2	4,984	6,130	23.0			
Panama	1,271	2,662	4,092	53.7	428	1,019	1,403	37.7	1,784	3,866	116.7			
France	0	0	8,639	0.0	0	0	3,200	0.0	0	0	0.0			
Spain	703	1,743	5,163	196.2	294	660	1,886	185.8	1,109	1,988	79.3			
Sweden	1,000	1,538	3,851	150.4	402	463	1,683	263.5	1,345	1,901	41.3			
Bahamas	1,322	1,443	2,234	54.8	429	416	840	101.9	2,159	2,107	- 2.4			
Hong Kong	1,129	1,949	3,679	88.8	391	666	1,273	91.1	1,860	2,954	58.8			
Equatorial Guinea	0	0	200	0.0	0	0	200	0.0	0	0	0.0			
All other	27,917	32,472	37,190	14.5	9,668	10,616	11,796	11.1	39,725	46,707	17.6			
Total	82,335	118,877	200,765	68.9	32,486	43,635	75,758	73.6	117,689	165,264	40.4			

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

Table 15.--Nonrubber footwear: Average unit value of U.S. exports of domestic merchandise, by principal markets, January-September 1986-88, July-September 1986-88, and annual 1986-87

Market	(per pair)						Per- centage change, Jan.- Sept 1988	Per- centage change, July- Sept 1988	Per- centage change, July- Sept 1987	Per- centage change, from 1985				
	January-September			July-September										
	1986	1987	1988	1986	1987	1988								
Mexico.....	.72	.90	5.13	470.0	.63	1.19	6.89	479.0	.70	1.12	60.0			
Japan.....	12.55	17.13	14.72	-14.1	12.81	18.69	15.44	-17.4	12.77	15.86	24.2			
Canada.....	14.51	13.42	16.48	22.8	12.67	16.16	18.53	14.7	14.38	14.12	-1.8			
Italy.....	15.99	21.13	20.60	-2.5	16.72	23.08	21.14	-8.4	17.88	20.60	15.2			
United Kingdom.....	18.31	21.37	17.74	-17.0	15.13	18.81	19.85	5.5	17.15	20.91	21.9			
West Germany.....	12.68	17.94	15.14	-15.6	10.81	16.31	16.75	2.7	13.32	16.88	26.7			
Panama.....	7.56	8.78	7.38	-15.9	10.43	9.89	10.24	3.5	7.75	9.22	19.0			
France.....	.00	.00	21.12	0.0	.00	.00	23.88	0.0	.00	.00	0.0			
Spain.....	16.73	14.52	15.18	4.5	11.30	25.38	15.84	-37.6	19.80	13.71	-30.8			
Sweden.....	22.22	22.61	16.31	-27.9	28.71	22.04	19.34	-12.3	20.37	20.44	0.3			
Bahamas.....	8.42	10.30	10.89	5.7	7.80	11.24	10.63	-5.4	8.95	10.03	12.1			
Hong Kong.....	24.02	16.65	17.35	4.2	26.06	9.65	19.28	99.8	25.83	14.84	-42.5			
Equatorial Guinea.....	.00	.00	3.63	0.0	.00	.00	3.63	0.0	.00	.00	0.0			
All other.....	9.54	11.33	11.47	1.2	11.09	9.99	12.53	25.4	10.20	11.40	11.8			
Total.....	8.97	11.37	12.35	8.6	9.76	11.61	13.49	16.2	9.50	11.28	18.7			

SOURCE: Compiled from official statistics of the U.S. Department of Commerce.

